

Market Announcement

24 November 2025

Sea Forest Limited (ASX: SEA) – Admission and Quotation

Description

Sea Forest Limited ('SEA') was admitted to the Official List of ASX on Monday, 24 November 2025.

The securities of SEA will commence quotation at 11:30 AM AEDT on Wednesday, 26 November 2025.

SEA raised \$20,500,000 pursuant to the offer under its replacement prospectus dated 3 November 2025 by the issue of 10,250,000 shares at an issue price of \$2.00 per share.

Quotation information

Quoted securities	Fully paid ordinary shares: 46,762,739
ASX code	Fully paid ordinary shares: SEA
Time	11:30 AEDT
Date	Wednesday, 26 November 2025
ASX trade abbreviation	SEA FOREST
ISIN	Fully paid ordinary shares: AU0000430126
Registered office	Sea Forest Limited Address: 488 Freestone Point Road, Triabunna TAS 7190 Phone: (03) 6257 4040 Email: connect@seaforest.com.au
Company secretary	Anshul Aggarwal
Share Registry	Automic Pty Ltd Address: Level 5, 126 Phillip Street, Sydney NSW 2000 Phone: 1300 288 664 (within Australia) +61 2 9698 5414 (outside Australia) Email: hello@automicgroup.com.au
Balance date	30 June
CHESS	Participating. CHESS and Issuer Sponsored.
Place of incorporation	New South Wales
Dividend policy	See section 4.9 of the Replacement Prospectus
Activities	Sea Forest Limited is an agri-tech company that supplies sustainably produced, high-quality climate change abating products to reduce methane production in agriculture and improve productivity of livestock farming.
Lead manager	Ord Minnett Limited
Underwriter	Ord Minnett Limited
ASX restricted securities	9,297,031 fully paid ordinary shares classified by ASX as restricted securities and to be held in escrow until 26 November 2027, being 24 months from the date of Quotation.

750,000 options exercisable at \$1.50 on or before 19 October 2028, classified by ASX as restricted securities and to be held in escrow until 26 November 2027, being 24 months from the date of Quotation.

283,000 options exercisable at \$2.20 on or before 3 October 2028, classified by ASX as restricted securities and to be held in escrow until 26 November 2027, being 24 months from the date of Quotation.

Other securities not quoted

800,000 options with an exercise price of \$1.00 and an expiry date of 3 February 2028.

550,000 options with an exercise price of \$1.50 and an expiry date of 19 October 2028.

209,000 options with an exercise price of \$2.20 and an expiry date of 3 October 2028.

775,000 options with an exercise price of \$2.50 and an expiry date of 29 February 2028.

250,000 options with an exercise price of \$2.50 and an expiry date of 31 May 2029.

100,000 options with an exercise price of \$2.50 and an expiry date of 31 August 2029.

What do I need to do and by when?

For further information, please refer to SEA's Replacement Prospectus.

Need more information?

For further information, please call the Automic investor services line on 1300 288 664 (if calling within Australia) or +61 2 9698 5414 (if calling from outside of Australia) between 8:30am and 5:00pm (Sydney time), Monday to Friday (excluding public holidays).

Disclaimer

Please refer to the following [disclaimer](#).

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